



BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, NOVEMBER 11, 2025

BID/OFFER OPENED ON WEDNESDAY, NOVEMBER 12, 2025

BID/OFFER CLOSED ON FRIDAY, NOVEMBER 14, 2025

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion")...

The Bidding for Anchor Investors opened and closed on Tuesday, November 11, 2025. The Company received 58 applications from 34 Anchor Investors for 27,491,777 Equity Shares. The Anchor Investor Offer Price was finalized at ₹397 per Equity Share. A total of 27,204,030 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 10,799,999,910.

The Offer received 4,077,352 applications for 3,924,166,831 Equity Shares (including applications from Anchor Investors and prior to rejections considering only valid bids) resulting in 61.82 times subscription. The details of the applications received in the Offer from various categories (including Anchor Investors) are as under (before rejections):

Table with 7 columns: SR. NO., CATEGORY, NO. OF APPLICATIONS RECEIVED, NO. OF EQUITY SHARES APPLIED, NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS, NO. OF TIMES SUBSCRIBED, AMOUNT (₹). Rows include Retail Individual Investors, Qualified Institutional Investors, Non-Institutional Investors - Up to ₹1,000,000, etc.

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Table with 6 columns: SR. NO., BID PRICE, NO. OF EQUITY SHARES, % TO TOTAL, CUMULATIVE TOTAL, CUMULATIVE % OF TOTAL. Shows bid price progression from ₹378 to ₹159,742,394.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on November 17, 2025.

A. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹397 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 5.41 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 31,738,035 Equity Shares to 857,784 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Table with 9 columns: SR. NO., CATEGORY, APPLICATIONS RECEIVED, % OF TOTAL, TOTAL NO. OF EQUITY SHARES APPLIED, % TO TOTAL, NO. OF EQUITY SHARES ALLOTTED PER BIDDER, RATIO, TOTAL NO. OF EQUITY SHARES ALLOTTED. Includes a row for 74564 Allotees from Serial no 2 to 13 Additional 1(one) share.

B. Allotment to QIBs (Excluding Anchor Investors) (after rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹397 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 174.62 times of Net QIB portion (after rejections). As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 9,06,801 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 18,136,020 Equity Shares which were allotted to 274 successful Applicants.

Table with 9 columns: CATEGORY, FIS/BANKS, MF'S, IC'S, NBFC'S, AIF, FPC, VC'S, TOTAL. Shows allocation to various financial institutions.

C. Allotment to Non-Institutional Investors (More than ₹ 2,00,000 and up to ₹ 1,000,000) (after rejections)

The Basis of Allotment to the Non-Institutional Investors (More than ₹2,00,000 and up to ₹1,000,000), who have bid at the Offer Price of ₹397 per Equity Share was finalized in consultation with NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding (More than ₹2,00,000 and up to ₹1,000,000) has been subscribed to the extent of 29.92 times (after rejections). The total number of Equity Shares Allotted in this category is 4,534,005 Equity Shares to 8,752 successful Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under:

Table with 9 columns: SR. NO., CATEGORY, APPLICATIONS RECEIVED, % OF TOTAL, TOTAL NO. OF EQUITY SHARES APPLIED, % TO TOTAL, NO. OF EQUITY SHARES ALLOTTED PER BIDDER, RATIO, TOTAL NO. OF EQUITY SHARES ALLOTTED. Lists 24 individual applicants.

Table with 9 columns: SR. NO., CATEGORY, APPLICATIONS RECEIVED, % OF TOTAL, TOTAL NO. OF EQUITY SHARES APPLIED, % TO TOTAL, NO. OF EQUITY SHARES ALLOTTED PER BIDDER, RATIO, TOTAL NO. OF EQUITY SHARES ALLOTTED. Lists 56 individual applicants.

D. Allotment to Non-Institutional Investors (More than ₹1,000,000) (After rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (More than ₹1,000,000), who have bid at the Offer Price of ₹397 Equity Share was finalized in consultation with the NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding above ₹397 has been subscribed to the extent of 49.64 times (after rejections). The total number of Equity Shares Allotted in this category is 9,068,010 Equity Shares to 17,505 successful applicants Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under: (Sample)

Table with 9 columns: SR. NO., CATEGORY, APPLICATIONS RECEIVED, % OF TOTAL, TOTAL NO. OF EQUITY SHARES APPLIED, % TO TOTAL, NO. OF EQUITY SHARES ALLOTTED PER APPLICANT, RATIO, TOTAL NO. OF EQUITY SHARES ALLOTTED. Lists 295 sample applicants.

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs has allotted 27,491,777 Equity Shares to 34 Anchor Investors (through 58 Anchor Investor Application Forms, including 17 domestic Mutual Funds through 41 Mutual Fund schemes) at an Anchor Investor Offer Price of ₹397 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 50% of total QIB portion.

Table with 9 columns: CATEGORY, FIS/BANKS, MF'S, IC'S, NBFC'S, AIF, FPC, OTHERS, TOTAL. Shows allocation to various financial institutions.

The IPO Committee in its meeting held on November 17, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and allotment resolution was passed on November 17, 2025. The Allotment Advice-cum-Unblocking intimations have been dispatched to the email ids of the investors as registered with the Depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on November 17, 2025 and payments to non-Syndicate brokers have been issued on November 18, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment will be hosted on the website of the Registrar to the Offer, MUFG Intime India Private Limited at https://in.mpms.mufg.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



MUFG Intime India Private Limited

(formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India

Tel.: +91 810 811 4949 E-mail: tennecocleanair.ipo@in.mpms.mufg.com Investor grievance e-mail: tennecocleanair.ipo@in.mpms.mufg.com

Website: https://in.mpms.mufg.com/ Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058

For Tenneco Clean Air India Limited

on and behalf of the Board of Directors

Place: Gurugram, Haryana

Date: November 18, 2025

Sd/- Roopali Singh Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TENNECO CLEAN AIR INDIA LIMITED.

Tenneco Clean Air India Limited has filed the Prospectus with the RoC, SEBI and the Stock Exchanges. The Prospectus is available on the website of the Company at www.tennecoindia.com, on the websites of the BRLMs, i.e., JM Financial Limited, Citigroup Global Markets India Private Limited, Axis Capital Limited and HSBC Securities and Capital Markets (India) Private Limited at www.jmf.com, www.online.citibank.co.in/rtm/citigroupglobalscreen1.htm, www.axiscapital.co.in and www.business.hsbc.co.in, respectively, on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges, i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 59 of the Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold (i) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.